

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF FLYING NICKEL SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Flying Nickel Meeting**") of shareholders ("**Flying Nickel Shareholders**") of Flying Nickel Mining Corp. ("**Flying Nickel**") will be held at **10:30 a.m.** (Pacific Standard Time) on **July 10, 2024** at the offices of MLT Aikins LLP located at Suite 2600, 1066 West Hastings Street, Vancouver, British Columbia V6E 3X1, for the following purposes:

- (a) to receive the audited financial statements of Flying Nickel for the fifteen months ended March 31, 2023 with auditor's report thereon;
- (b) to fix the number of directors at four and to elect four directors for the ensuing year;
- (c) to appoint the auditor for the ensuing year and to authorize the directors to fix the auditor's remuneration;
- (d) to approve and confirm Flying Nickel's "rolling 10%" incentive plan;
- (e) in accordance with the interim order of the British Columbia Supreme Court (the "**Court**") expected to be rendered on or about May 28, 2024, as may be further varied and amended (the "**Interim Order**"), to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution (the "**Flying Nickel Arrangement Resolution**"), the full text of which is set out in Schedule "B" – "*Resolutions to be Approved at the Flying Nickel Meeting*" to the joint management information circular dated May 24, 2024 (the "**Circular**"), to authorize and approve the transactions contemplated by the arrangement agreement dated October 6, 2022 as further amended from time to time (the "**Arrangement Agreement**") between Flying Nickel and Nevada Vanadium Mining Corp. ("**Nevada Vanadium**"), as more particularly described in the Circular; and
- (f) to transact such other business as may properly be brought before the Flying Nickel Meeting or any adjournment thereof.

Specific details of the matters proposed to be put before the Flying Nickel Meeting are set forth in the Circular. The full text of the Flying Nickel Arrangement Resolution (being item (e) set out above) is set out in Schedule "B" – "*Resolutions to be Approved at the Flying Nickel Meeting*" to the Circular.

Flying Nickel is using the notice-and-access provisions ("**Notice and Access**") under the Canadian Securities Administrators' National Instrument 54-101 for the delivery of its Circular to Flying Nickel Shareholders for the Flying Nickel Meeting. Under Notice and Access, instead of receiving paper copies of the Circular, Flying Nickel Shareholders will be receiving a Notice and Access notification with information on how they may obtain a copy of the Circular electronically or request a paper copy. Registered shareholders will still receive a Proxy form enabling them to vote at the Meeting. The use of the alternative Notice and Access procedures in connection with the Flying Nickel Meeting helps reduce paper use, as well as Flying Nickel's printing and mailing costs. Flying Nickel will arrange to mail paper copies of the Circular to those registered shareholders who have existing instructions on their account to receive paper copies of Flying Nickel's Meeting materials.

The Circular and other Meeting materials will be available on Flying Nickel's website at <https://www.flynickel.com/investor/agm/> as of June 10, 2024 and will remain on the website for one full year thereafter. Meeting materials are also available upon request, without charge, by email at legal@flynickel.com or by calling +1-604-569-3661, or can be accessed online under Flying Nickel's profile on SEDAR+ at www.sedarplus.ca.

The record date for determination of Flying Nickel Shareholders entitled to receive notice of and to vote at the Flying Nickel Meeting is the close of business on May 24, 2024 (the "**Flying Nickel Record Date**"). Only Flying Nickel Shareholders whose names have been entered in the register of holders of Flying Nickel Shares on the close of business on the Flying Nickel Record Date are entitled to receive notice of and to

vote at the Flying Nickel Meeting. Each Flying Nickel Share entitled to be voted on each resolution at the Flying Nickel Meeting will entitle the holder to one vote at the Flying Nickel Meeting on all matters to come before the Flying Nickel Meeting. The Flying Nickel Arrangement Resolution must be approved by at least a majority of the votes cast on the Flying Nickel Arrangement Resolution by the Minority Flying Nickel Shareholders (as defined in the Circular) present in person or represented by proxy and entitled to vote at the Flying Nickel Meeting.

A Flying Nickel Shareholder may attend the Flying Nickel Meeting in person or may be represented by proxy. Flying Nickel Shareholders who are unable to attend the Flying Nickel Meeting or any adjournment thereof in person are requested to complete, date and sign the form of proxy (the "**Flying Nickel Proxy**") printed on **YELLOW PAPER** and deliver it in accordance with the instructions set out in the Flying Nickel Proxy and in the Circular.

To be effective, the proxy must be received by our transfer agent, Odyssey Trust Company, not later than 10:30 a.m. (Pacific Standard Time) on July 8, 2024 or 48 hours (other than a Saturday, Sunday or holiday) prior to the time to which the Flying Nickel Meeting may be adjourned. Notwithstanding the foregoing, the Chair of the Flying Nickel Meeting has the discretion to accept proxies received after such deadline.

If a Flying Nickel Shareholder receives more than one form of proxy because such holder owns Flying Nickel Shares registered in different names or addresses, each form of proxy should be completed and returned.

If you are a non-registered holder of Flying Nickel Shares and have received these materials through your broker, custodian, nominee or other intermediary, please complete and return the form of proxy or voting instruction form provided to you by your broker, custodian, nominee or other intermediary in accordance with the instructions provided therein.

The Flying Nickel Proxy confers discretionary authority with respect to: (i) amendments or variations to the matters of business to be considered at the Flying Nickel Meeting; and (ii) other matters that may properly come before the Flying Nickel Meeting. As of the date hereof, management of Flying Nickel knows of no amendments, variations or other matters to come before the Flying Nickel Meeting other than the matters set forth in this Flying Nickel Notice of Meeting. Flying Nickel Shareholders who are planning on returning the Flying Nickel Proxy are encouraged to review the Circular carefully before submitting the proxy form. It is the intention of the persons named in the Flying Nickel Proxy, if not expressly directed to the contrary in such proxy, to vote in favour of all resolutions, including the Flying Nickel Arrangement Resolution.

DATED at Vancouver, British Columbia, Canada, this 24th day of May, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

/s/ "Greg Hall"

Greg Hall
Director
Flying Nickel Mining Corp.